| General information about company | | | | | | | |
|--|------------------------|--|--|--|--|--|--|
| Scrip code | 530627 | | | | | | |
| NSE Symbol | Not Applicable | | | | | | |
| MSEI Symbol | Not Applicable | | | | | | |
| ISIN | INE834D01018 | | | | | | |
| Name of the company | Vipul Organics Limited | | | | | | |
| Whether company is SME | No | | | | | | |
| Class of Security | Equity Shares | | | | | | |
| Type of report | Capital Restructuring | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 28-02-2022 | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 28-02-2022 | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (c) | | | | | | |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No | | | | | | |

| | Declaration | | | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No | | | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No | | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | | | | | | |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|-----------------|---|--------------|-----------|-------------------------------|--------------------------|--|--|---|---------------|-----------|-------------------------------|--|
| | Category of shareholder (II) | (III) shares | | No. Of Partly d paid-up | No. Of shares | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | in each | |
| Category (I) | | | up equity | equity | underlying Depository | | | No of Voti | ng (XIV | 7) Rights | Total as a % of (A+B+C) | |
| | | | held (IV) | shares held (V) | Receipts (VI) | | | Class eg: X | Class eg:y | Total | | |
| (A) | Promoter & Promoter Group | 8 | 6787100 | | | 6787100 | 66.22 | 6787100 | | 6787100 | 66.22 | |
| (B) | Public | 6184 | 3462400 | | | 3462400 | 33.78 | 3462400 | | 3462400 | 33.78 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 6192 | 10249500 | | | 10249500 | 100 | 10249500 | | 10249500 | 100 | |

| | | Table | e I - Summ | ary Statemen | t holding of specif | ied secu | rities | | | |
|--------------|---|---|------------|---|---|--|--|--|--|---------------------------------|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) No. of Shares Underlyin Outstandin Warrants (Xi) | Shares | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| (A) | Promoter & Promoter Group | | | | 66.22 | 700000 | 10.31 | | | 6787100 |
| (B) | Public | | | | 33.78 | | | | | 3322270 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 700000 | 6.83 | | | 10109370 |

| , | Table II - State | ment show | ing shar | eholdi | ng patterr | of the P | romoter an | d Promo | ter Gi | roup | |
|---|---|-------------------------|-------------------------|---------------------------------|------------------------------------|---------------------------|--|---|---------------|-----------|---------------------------------|
| | | | No. of | No. Of | No. Of | Total nos. | Shareholding as a % of total no. of | Number of Voting Rights held in each class of securities (IX) | | | |
| Sr. | Category & Name of the | Nos. Of shareholders | fully paid up equity | Partly paid- up | shares underlying Depository | shares held (VII) = | shares (calculated as | No of Voti | ng (XIV | 7) Rights | Total as a % |
| | Shareholders (I) | (III) | shares held (IV) | equity shares held (V) | Receipts (VI) | (IV)+ (V)+ (VI) | per SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | of Total Voting rights |
| A | Table II - Statemen | t showing shar | eholding pa | ttern of t | he Promoter | and Promote | er Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 8 | 6787100 | | | 6787100 | 66.22 | 6787100 | | 6787100 | 66.22 |
| Sub-Total (A)(1) | | 8 | 6787100 | | | 6787100 | 66.22 | 6787100 | | 6787100 | 66.22 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 8 | 6787100 | | | 6787100 | 66.22 | 6787100 | | 6787100 | 66.22 |
| В | Table III - Statemen | nt showing sha | reholding p | attern of | the Public sh | areholder | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 1 | 100 | | | 100 | 0 | 100 | | 100 | 0 |
| Sub-Total (B)(1) | | 1 | 100 | | | 100 | 0 | 100 | | 100 | 0 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 5878 | 1666752 | | | 1666752 | 16.26 | 1666752 | | 1666752 | 16.26 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 18 | 1211501 | | | 1211501 | 11.82 | 1211501 | | 1211501 | 11.82 |
| (e) | Any Other (specify) | 287 | 584047 | | | 584047 | 5.7 | 584047 | | 584047 | 5.7 |
| Sub-Total (B)(3) | | 6183 | 3462300 | | | 3462300 | 33.78 | 3462300 | | 3462300 | 33.78 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 6184 | 3462400 | | | 3462400 | 33.78 | 3462400 | | 3462400 | 33.78 |
| С | Table IV - Statemen | nt showing sha | reholding p | attern of | the Non Pro | noter- Non I | Public sharehold | ler | | | |
| Total (A+B+C2) | | 6192 | 10249500 | | | 10249500 | 100 | 10249500 | | 10249500 | 100 |
| Total (A+B+C) | | 6192 | 10249500 | | | 10249500 | 100 | 10249500 | | 10249500 | 100 |

| Т | able II - Sta | ntement sho | wing shareho | olding pattern of th | ne Pron | noter a | nd P | romoter Grou | ир |
|---|---|---|---|---|--|--|--|---------------------------------------|---|
| | No. Of Shares Underlying | No. of Shares | No. Of Shares Underlying Outstanding | Shareholding, as a % assuming full conversion of convertible | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| Sr. | Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | convertible (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| A | Table II - Stat | tement showin | g shareholding p | attern of the Promoter a | and Prom | oter Grou | ıp | | • |
| (1) | Indian | | | | | | | | |
| (a) | | | | 66.22 | 700000 | 10.31 | | | 6787100 |
| Sub-Total (A) (1) | | | | 66.22 | 700000 | 10.31 | | | 6787100 |
| (2) | Foreign | • | | | | | | | • |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | | | 66.22 | 700000 | 10.31 | | | 6787100 |
| В | Table III - Sta | itement showing | ng shareholding p | pattern of the Public sha | areholder | | l | I | <u> </u> |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 0 | | | | | 0 |
| Sub-Total (B) (1) | | | | 0 | | | | | 0 |
| (3) | Non-institutio | ons | | | • | | | | |
| (a(i)) | | | | 16.26 | | | | | 1548022 |
| (a(ii)) | | | | 11.82 | | | | | 1207501 |
| (e) | | | | 5.7 | | | | | 566747 |
| Sub-Total (B) (3) | | | | 33.78 | | | | | 3322270 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 33.78 | | | | | 3322270 |
| С | Table IV - Sta | atement showing | ng shareholding j | pattern of the Non Pron | noter- No | n Public | share | holder | • |
| Total (A+B+C2) | | | | 100 | 700000 | 6.83 | | | 10109370 |
| Total (A+B+C) | | | | 100 | 700000 | 6.83 | | | 10109370 |
| Disclosure of r | notes on shareh | olding pattern | | | | | | Textual Information(1) | |

| | Text Block |
|-----------------------|--|
| Textual Information() | As per the SEBI (ICDR) Reguations, 2018 new 3,34,000 equity shares allotted in their demate account of the respective allottees. |

| | Individuals/Hindu undivided Family | | | | | | | | | |
|--|------------------------------------|--------------------------------|-------------------------------|-------------------------------|--------------------|---------------------|----------------------|--|--|--|
| | | Indiv | viduals/Hindu | undivided Family | T . | | | | | |
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 | | | |
| Name of the Shareholders (I) | VIPUL P SHAH HUF | VIPUL PRAVINCHANDRA SHAH | KAVITA JAVADSHA VARAIYA | JAYA PRAVINCHANDRA SHAH | MITA VIPUL SHAH | MIHIR VIPUL SHAH | VATSAL VIPUL SHAH | | | |
| PAN (II) | AADHV6717Q | AAEPS9834L | ABNPV9881E | ANYPS9998Q | AOGPS9974K | BNMPS5785G | BNMPS5786F | | | |
| No. of fully paid up equity shares held (IV) | 250000 | 2246100 | 69000 | 486500 | 612500 | 1702600 | 1343400 | | | |
| No. Of Partly paid-up equity shares held (V) | | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 250000 | 2246100 | 69000 | 486500 | 612500 | 1702600 | 1343400 | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.44 | 21.91 | 0.67 | 4.75 | 5.98 | 16.61 | 13.11 | | | |
| Number of Vo | ting Rights held in | each class of securities | s (IX) | | | | | | | |
| Class eg:X | 250000 | 2246100 | 69000 | 486500 | 612500 | 1702600 | 1343400 | | | |
| Class eg:y | | | | | | | | | | |
| Total | 250000 | 2246100 | 69000 | 486500 | 612500 | 1702600 | 1343400 | | | |
| Total as a % of Total Voting rights | 2.44 | 21.91 | 0.67 | 4.75 | 5.98 | 16.61 | 13.11 | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 2.44 | 21.91 | 0.67 | 4.75 | 5.98 | 16.61 | 13.11 | | | |
| Number of Lo | cked in shares (XI | I) | | | | | | | | |
| No. (a) | 0 | 200000 | 0 | 0 | 100000 | 250000 | 100000 | | | |
| As a % of total Shares held (b) | 0 | 8.9 | 0 | 0 | 16.33 | 14.68 | 7.44 | | | |
| Number of Sha | ares pledged or of | herwise encumbered (X | III) | • | • | • | • | | | |
| No. (a) | | | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | | | |

Shareholding Pattern_revised post 28-02-2022.html

| Number of equity shares held in dematerialized form (XIV) | 250000 | 2246100 | 69000 | 486500 | 612500 | 1702600 | 1343400 | | |
|---|-------------------|----------|-------------------|----------------|-------------------|-------------------|-------------------|--|--|
| Reason for not providing PAN | | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |
| Shareholder type | Promoter Group | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | | |

| PAN (II) PAN (II) No. of fully paid up equity shares held (IV) No. Of Partly paid-up equity shares held (V) No. Of shares | NI MEHUL SHAH S6192N | Click here to go back Total 6787100 |
|---|--------------------------------------|-------------------------------------|
| Shareholders (I) PAN (II) No. of fully paid up equity shares held (IV) No. Of Partly paid-up equity shares held (V) No. Of shares | | Total |
| No. of fully paid up equity shares held (IV) No. Of Partly paid-up equity shares held (V) No. Of shares | S6192N | |
| up equity shares held (IV) No. Of Partly paidup equity shares held (V) No. Of shares | | 6787100 |
| up equity shares held (V) No. Of shares | | |
| | | |
| underlying Depository Receipts (VI) | | |
| | | 6787100 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | 66.22 |
| Number of Voting Rights he | eld in each class of securities (IX) | |
| Class eg:X 77000 | | 6787100 |
| Class eg:y | | |
| Total 77000 | | 6787100 |
| Total as a % of Total Voting rights 0.75 | | 66.22 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | | 66.22 |
| Number of Locked in share | es (XII) | |
| No. (a) 50000 | | 700000 |
| As a % of total Shares held (b) 64.94 | | 10.31 |
| Number of Shares pledged | or otherwise encumbered (XIII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) 77000 | | 6787100 |
| Reason for not providing Pa | AN | |
| Reason for not providing PAN | | |
| Shareholder type Promot | ter Group | |

| Individ | luals - ii. Individual shareho | olders holding nominal shar | e capital in excess of l | Rs. 2 lakhs. |
|---|--------------------------------------|-----------------------------|--------------------------|--------------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | KISHOR PUNAMCHAND OSTWAL | MEHUL MADHUSUDAN SHAH | PRANAY RAJESH SHAH | Click here to go back |
| PAN (II) | AABPO2362E | AAEPS0571L | AULPS1254R | Total |
| No. of fully paid up equity shares held (IV) | 350000 | 166500 | 140000 | 656500 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 350000 | 166500 | 140000 | 656500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.41 | 1.62 | 1.37 | 6.41 |
| Number of Voting | Rights held in each class of securit | ies (IX) | | |
| Class eg: X | 350000 | 166500 | 140000 | 656500 |
| Class eg:y | | | | |
| Total | 350000 | 166500 | 140000 | 656500 |
| Total as a % of Total Voting rights | 3.41 | 1.62 | 1.37 | 6.41 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.41 | 1.62 | 1.37 | 6.41 |
| Number of Locked | in shares (XII) | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 350000 | 166500 | 140000 | 656500 |
| Reason for not pro | viding PAN | | | |
| Reason for not providing PAN | | | | |

| | | An | y Other (| specify) | | |
|--|-----------------------|-------------------------|-----------|----------|---------------------------|-----------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | |
| Category | Bodies Corporate | Clearing Members | HUF | IEPF | Non-Resident Indian (NRI) | |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | | Click here to go back |
| PAN (II) | | | | | | Total |
| No. of the Shareholders (I) | 39 | 23 | 136 | 2 | 87 | 287 |
| No. of fully paid up equity shares held (IV) | 115023 | 12640 | 93002 | 172459 | 190923 | 584047 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 115023 | 12640 | 93002 | 172459 | 190923 | 584047 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.12 | 0.12 | 0.91 | 1.68 | 1.86 | 5.69 |
| Number of Voting | Rights held in each c | lass of securities (IX) | | | | |
| Class eg: X | 115023 | 12640 | 93002 | 172459 | 190923 | 584047 |
| Class eg:y | | | | | | |
| Total | 115023 | 12640 | 93002 | 172459 | 190923 | 584047 |
| Total as a % of Total Voting rights | 1.12 | 0.12 | 0.91 | 1.68 | 1.86 | 5.69 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.12 | 0.12 | 0.91 | 1.68 | 1.86 | 5.69 |
| Number of Locked | in shares (XII) | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 111823 | 12640 | 93002 | 172459 | 176823 | 566747 |
| Reason for not prov | viding PAN | | | | | |
| Reason for not providing PAN | | | | | | |

significant beneficial owners

| s of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of the reporting company, whethe | | |
|---------------------|------------|---|-------|---|---------------------------------|------------|---|-------------|---|---|------------------|---|
| | | Passport No. in case of a foreign national | | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtu | | ue of: |
| | PAN | | | | | | | | | Shares | Voting rights | distributable dividend or any other distribution |
| L INCHANDRA I | AAEPS9834L | | India | | VIPUL P SHAH HUF | AADHV6717Q | | India | | 2.44 | | |
| L INCHANDRA I | AAEPS9834L | | India | | VIPUL PRAVINCHANDRA SHAH | AAEPS9834L | | India | | 21.91 | | |
| Total: | | | | | | | | | | 24.35 | 0 | 0 |